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9 Attorneys for
10 TV-32 DIGITAL VENTURES INC.,
11 Debtor and Debtor-in-Possession

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17 UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN JOSE DIVISION

18 In re:

19 TV-32 DIGITAL VENTURES INC., a
20 California corporation,
21 Tax ID: 20-1198608

22 Debtor.

Case No. 09-58098 ASW 11

Chapter 11

CHAPTER 11 STATUS CONFERENCE
STATEMENT

Date: December 14, 2010

Time: 2:15 p.m.

Courtroom: 3020, 3rd Floor

The Honorable Arthur S. Weissbrodt

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19 TO: THE HONORABLE ARTHUR S. WEISSBRODT, UNITED STATES BANKRUPTCY
20 JUDGE:

21 TV-32 DIGITAL VENTURES INC., Debtor and Debtor-in-Possession (the “Debtor”)

22 hereby respectfully submit a Chapter 11 Status Conference Statement:

23 1. Following the last hearing in this case on September 23, 2010, the Debtor filed, on
24 November 9, 2010, its 3rd Amended Chapter 11 Plan, its 3rd Amended Disclosure Statement and a
25 Notice of Hearing on the Disclosure Statement.

26 2. Hearing on Debtor’s Third Amended Disclosure Statement is set for December 14,
27 2010

1 3. The Debtor believes that the Plan is supported by the holder of the 2nd deed of trust
2 against the Debtor's real property, Capital Access Group whose claim is guaranteed by the United
3 States of America Small Business Administration.

4 4. Sterling Savings Bank opposes the Plan and has filed an objection to the
5 Disclosure Statement.

6 WHEREFORE, the parties respectfully submit that the Court should make such orders as
7 it deems appropriate.

8 Dated: December 9, 2010

PINNACLE LAW GROUP LLP

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10 By: /s/ Matthew J. Shier

11 Matthew J. Shier, Attorneys for
12 TV-32 DIGITAL VENTURES INC., Debtor
13 and Debtor-in-Possession

CERTIFICATE OF SERVICE

I am employed in the office of a member of the bar of this Court in the City and County of San Francisco, at whose direction this service was made. I am over the age of 18 and not a party to the within action. My business address is 425 California Street, Suite 1800, San Francisco, California 94104.

On December 9, 2010, I served the documents described as:

CHAPTER 11 STATUS CONFERENCE STATEMENT

on the interested parties in this action by placing [] the original [X] true copies thereof enclosed in sealed envelopes addressed as follows:

Arlene Stevens
P.O. Box 51310
Palo Alto, CA 94303
Phone: 650-814-4146

Arlene D. Stevens
3575 Tripp Road
Woodside, CA 94062-3635

Capital Business Group, Inc.
d/b/a Capital Access Group
150 California Street, Suite 250
San Francisco, CA 94111-4526

U.S. Small Business Administration
455 Market Street, 6th Floor
San Francisco, CA 94105-2449

Attention: CHAMBERS COPIES
The Honorable Arthur S. Weissbrodt
United States Courthouse, Room 3020
280 South First Street
San Jose, CA 95113-3099

TV-32 DIGITAL VENTURES INC.
c/o Booker T. Wade
605 Forest Avenue
Palo Alto, CA 94301

[X] U.S. MAIL: Service was accomplished by placing the document(s) listed above in a sealed envelope with postage thereon fully prepaid, in the United States mail at San Francisco, California, addressed as set forth above.

BY E-MAIL/NEF: Service was accomplished through the Notice of Electronic Filing (“NEF”) for parties and counsel who are registered ECF Users.

Office Of The United States Trustee
USTPRegion17.SJ.ECF@usdoj.gov,
ltroxas@hotmail.com

I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. Executed on December 9, 2010, at San Francisco, California.

/s/ Mike Terry
MIKE TERRY